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(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2024 AND CLOSURE OF REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting of 2024 (the “**EGM**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) will be held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, The People’s Republic of China (the “**PRC**”) at 3:00 p.m. on Friday, 27 September 2024, at which the following matters will be proposed for consideration:

ORDINARY RESOLUTION

1. To consider and approve the profit distribution proposal for the first half-year of 2024; and

ORDINARY RESOLUTION ADOPTING CUMULATIVE VOTING

2.00 To consider and approve the resolution in relation to the election of a supervisor of the Company

2.01 To consider and approve the resolution in relation to the election of Mr. Xu Wanxu as a supervisor of the Company

CLOSURE OF REGISTER OF MEMBERS – EXTRAORDINARY GENERAL MEETING

In order to determine the entitlement of the shareholders of overseas listed foreign shares (“**H Shares**”) to attend the EGM, the register of members of the Company will be closed from 24 September 2024 to 27 September 2024 (both days inclusive). Holders of H Shares who have lodged the duly completed transfer documents accompanied by the relevant share certificates with the Company’s H Share registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong before 4:30 p.m. on 23 September 2024, the transferee but not the transferor shall be regarded as holder of the relevant H Shares and will be entitled to attend and vote at the EGM. Holders of H Shares whose names are recorded in the register of member of the Company on 27 September 2024 are entitled to attend the EGM.

CLOSURE OF REGISTER OF MEMBERS – DISTRIBUTION OF INTERIM DIVIDEND

In order to qualify Shareholders for the proposed interim dividend, the register of members of the Company will be closed from 15 October 2024 to 18 October 2024 (both days inclusive). All completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on 14 October 2024. Shareholders whose names appear on the register of members of the Company on 18 October 2024 are entitled to receive the interim dividend in cash for the six months ended 30 June 2024.

For and on behalf of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 6 September 2024

As at the date of this notice, the Board comprises eight Directors, namely executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.

Notes:

1. For details of the resolutions to be considered at the EGM and other related matters, please refer to the announcements of the Company dated 2 August 2024 and 29 August 2024 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 6 September 2024.
2. Any shareholder who is entitled to attend and vote at the EGM has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. In order to ensure validity, completed proxy forms and other authorization documents (if any) must be delivered to the registered office of the Company not less than 24 hours before the time scheduled for the holding of the EGM (in case of holders of A shares). Holders of H shares must deliver completed proxy forms and other authorization documents (if any) to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy forms will not preclude the shareholders from attending and voting in person at the EGM should they so wish.
3. The resolutions at the EGM will be voted on by poll.
4. Shareholders and proxies must show their identification documents when attending the EGM.
5. The EGM will last for half a day. Shareholders and proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.
6. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC (post code: 510250).

Contact persons: Li Zhidong/Yu Wenbo
Telephone: (8620) 8163 6688-2962, (8620) 8163 6688-3168
Fax: (8620) 8189 6411